



Beijing Jingneng Clean Energy Co., Limited

北京京能清潔能源電力股份有限公司

(A joint-stock company limited by shares incorporated in the People's Republic of China)

(Stock Code: 00579)

ANNOUNCEMENT
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE,
RULE 13.09 (2) OF THE LISTING RULES AND INSIDE INFORMATION
PROVISIONS OF PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE
AND RESUMPTION OF TRADING

Company), pursuant to Rule 3.7 of the Takeovers Code, Rule 13.09 (2) of the Listing Rules and the provisions of Part XIVA of the Securities and Futures Ordinance (SFO) of the Stock Exchange of Hong Kong Limited (Stock Exchange) and the Listing Rules of the Stock Exchange, the Board of Directors of the Company (Board) has resolved to make a possible conditional voluntary cash general offer to the shareholders of the Company (Possible Offer).

POSSIBLE CONDITIONAL VOLUNTARY CASH GENERAL OFFER

Board) has resolved to make a possible conditional voluntary cash general offer to the shareholders of the Company (Possible Offer), pursuant to Rule 3.7 of the Takeovers Code, Rule 13.09 (2) of the Listing Rules and the provisions of Part XIVA of the Securities and Futures Ordinance (SFO) of the Stock Exchange of Hong Kong Limited (Stock Exchange) and the Listing Rules of the Stock Exchange, the Board of Directors of the Company (Board) has resolved to make a possible conditional voluntary cash general offer to the shareholders of the Company (Possible Offer).

RELEVANT SECURITIES IN ISSUE

3. The following table sets out the details of the relevant securities in issue of the Company as at the end of the reporting period:
( ) 5,414, 31,344
( ) 2, 2 ,6 6, 00
( ) 4 , 22
( ) 5,414, 31,344
( ) 4 1,612, 00
1.40%

**MONTHLY UPDATES**

On 11/11/22, the Company announced that it has entered into a new agreement with its lender, which provides for a new interest rate of 3.5% (3.0% plus 0.5%) and a new maturity date of 11/11/25. The Company also announced that it has entered into a new agreement with its lender, which provides for a new interest rate of 3.5% (3.0% plus 0.5%) and a new maturity date of 11/11/25. The Company also announced that it has entered into a new agreement with its lender, which provides for a new interest rate of 3.5% (3.0% plus 0.5%) and a new maturity date of 11/11/25.

**DISCLOSURE OF DEALINGS**

The Company has not entered into any material transactions with its lender, which provides for a new interest rate of 3.5% (3.0% plus 0.5%) and a new maturity date of 11/11/25.

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**RESUMPTION OF TRADING**

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**Shareholders and potential investors of the Company should be aware that the Possible Offer, the privatization and the delisting may or may not proceed. Shareholders and/or potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.**

**Beijing Jingneng Clean Energy Co., Limited**  
**KANG Jian**

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